## Critical and Strategic Metals and Minerals in the Nordic countries Raw Materials for the $21^{\rm st}$ Century

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Commodity	Chromium (Cr)	Data source
Significance for the EU (2023) Not Critical nor Strategic		
Uses of the commodity	Main uses: Mostly stainless steel, alloyed steel, and non- ferrous alloys Minor uses: As refractory mineral (chromite) and in foundry industry and as chemicals in leather tanning, chromium plating, catalysts, surface treatments, and refractories wood preservatives and pigments Future uses: Stainless steel remains the main use. New alloys.	International Chromium Development Association (2022), USGS (2022)
Resources and potential in Nordic countries	Finland: Known resources 48.76 Mt Cr. Assumed ('undiscovered') additional resources: 350 Mt Cr. Kemi mine is the only Cr mine in Europe: proven and probable mineral reserves are 32.2 Mt @ 24.3% Cr <sub>2</sub> O <sub>3</sub> , measured and indicated resources 123 Mt @ 29.5 % Cr <sub>2</sub> O <sub>3</sub> (as of 1.1.2022). Greenland: Known resources 560,000 t Cr Norway: Mined deposits (in Feragen) contained 8,800 t of Cr, no resources known. Sweden: Known resources 167,000 t Cr	Rasilainen et al. (2016), Eilu et al. (2021, 2022), T. Huhtelin, pers. comm (2022), Rosa et al. (2023)
Anthropogenic resources and potential in Nordic countries	Stainless steel of nearly all kinds	European Stainless Steel Development Association (2014), Bureau of International Recycling (2022)
Main deposit types in Nordic countries	Overwhelmingly as reefs in 2.50–2.44 Ga layered intrusions. Also, an undefined Archaean intrusion and an undefined Palaeoproterozoic intrusion. Podiform type insignificant.	Rasilainen et al. (2016), Eilu et al. (2022), Rosa et al. (2022)
Main global deposit types	Reef type in layered intrusions, and podiform chromitite in ophiolite settings	Mosier et al. (2012), Schulte et al. (2012)
Global production (2022)	41 Mt "of marketable chromite ore"; 12.5 Mt ferrochrome	Merape (2022), USGS (2023)
Nordic production (2022)	Finland: 267,806 t Cr mined (2022), 430,000 t ferrochrome (2022); Sweden: ? t ferrochrome (2022)	Tukes (2023)
Main producing countries (2022)	Mining: South Africa 43.9 %, Turkey 16.8 %, Kazakhstan 15.9 %, India 10.2 % Finland 5.4 % (2023)	Merape (2022), USGS (2023)

Ferrochrome: China 46 %, South Africa 22 %,
Kazakhstan 12 %, India 8 %, Finland 4 % (2022)

Technological challenges in production

Fairly mature production technology. Ferrochrome production is energy intensive, so restricted electrical power supply results in restricted ferrochromium production (a major issue in RSA). Also, stricter environmental standards could affect ferrochromium production in China, the leading ferrochromium producing country.

USGS (2022)

Recycling

Present:

Stainless steel end products are generally easily recyclable, but their life cycle is long, from 10 years (household items) to >60 years (construction materials). Globally, the average recycled content of stainless steel was 44 % in 2015. In USA and Europe, the recycled content of stainless steels was 71 % and 70 %, respectively. The global figure is strongly impacted by China which has increased its stainless-steel production in the last two decades. In 2015, China produced 52 % of the world's stainless steels but contained on average only 23 % recycled content.

European Stainless Steel Development Association (2014), Bureau of International Recycling (2022), International Chromium Development Association (2022)

Future:

The low recycling rate in China may change, as most stainless steels currently in use there were produced after 2005 and have not yet reached their end of life, but will start to become available for reuse in the next years. China aims to reduce carbon emissions by cutting its steel output from 2021. In China's new steel masterplan, the country is targeting a scrap charge ratio increase to 30 % while supporting them in establishing large-scale scrap recycling, processing, and distribution centres.

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